

Illustrative workflows

From answering a question to carrying out a task

Answer-only assistant



Tool-enabled agent



Tools and permissions determine what the agent can do.

An example division of work

Give each part of the work to the right worker

Rules

Calculate totals
Check due dates

AI

Interpret messy notes
Draft a clear update

People

Set priorities
Approve commitments

Check the facts



Explain what matters

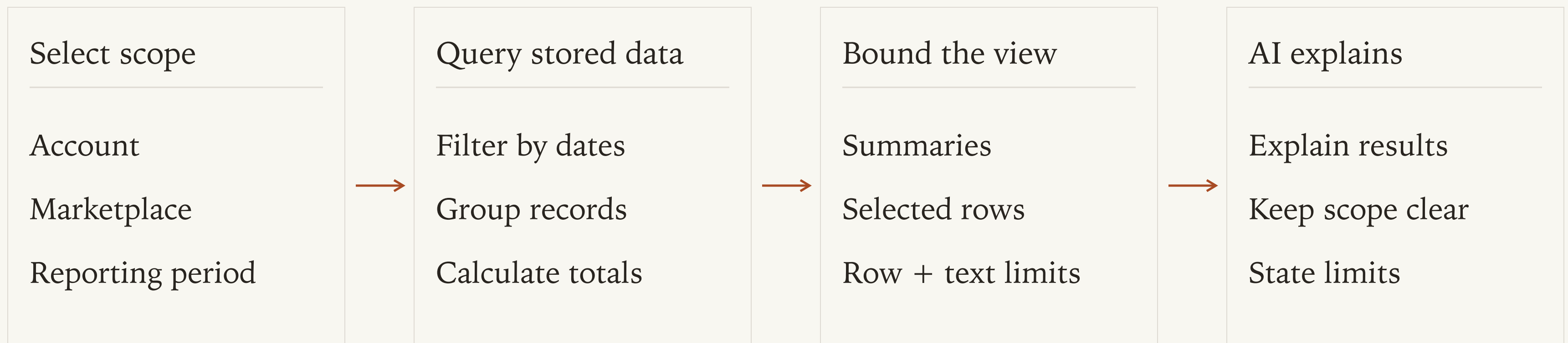


Decide what to do

Use a formula where a formula works.

Lumian / Architecture walkthrough

Scope and calculate before AI explains



Inventory also has a recorded snapshot date.

Supported exports contain the query's returned rows; source queries may have limits.

Keep the stored history in the data layer.

Architecture only. No customer data is shown.

Lumian / Architecture walkthrough

Check coverage before explaining

Freshness and reporting windows matter.



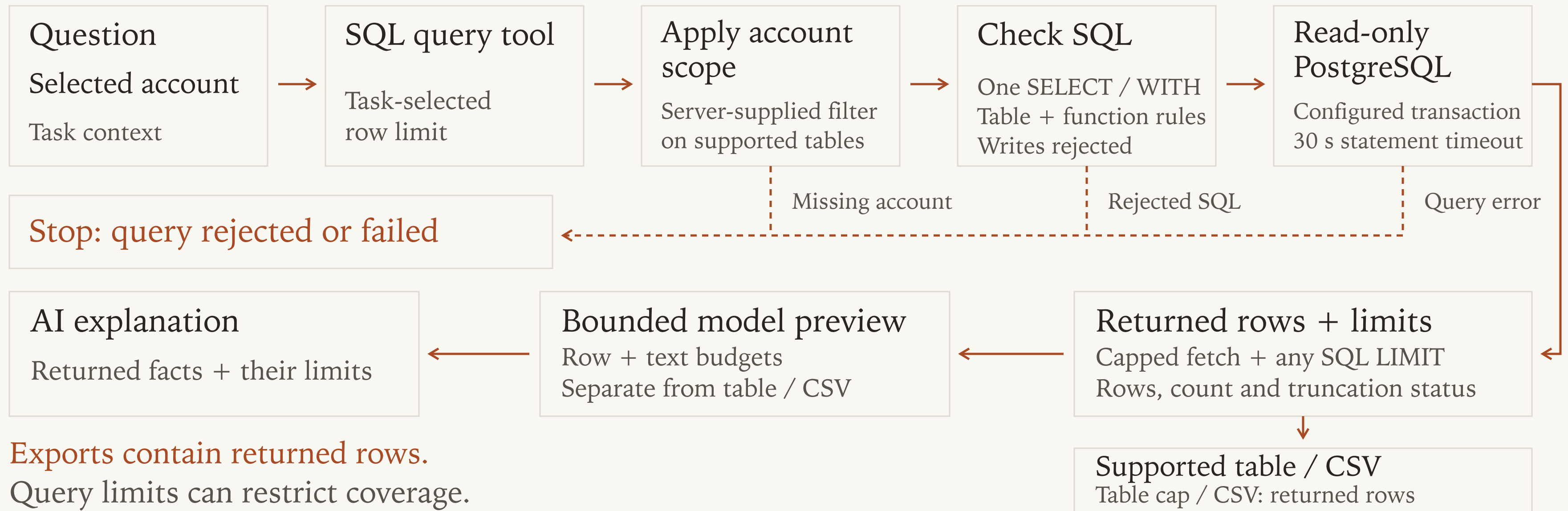
A limited result is not proof of complete coverage.

Architecture only. No customer data. No live query or AI request on this page.

Lumian / Architecture walkthrough

How Lumian Agent processes SQL

Apply account scope and check SQL before the database filters and calculates.



Exports contain returned rows.

Query limits can restrict coverage.

Architecture only. No customer data is shown.